



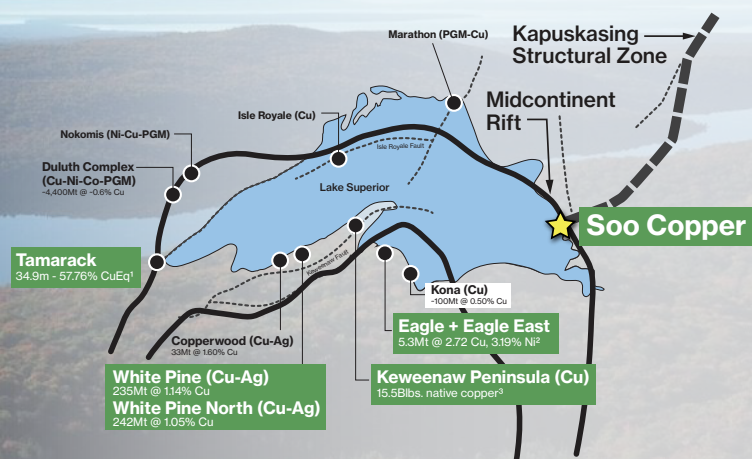
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APRIL 2026

2026

Unlocking Canada's Copper Potential



PROJECT HIGHLIGHTS

SCALE

Bornite in outcrop across multi-kilometer corridor within 30km copper mineral system

GRADE

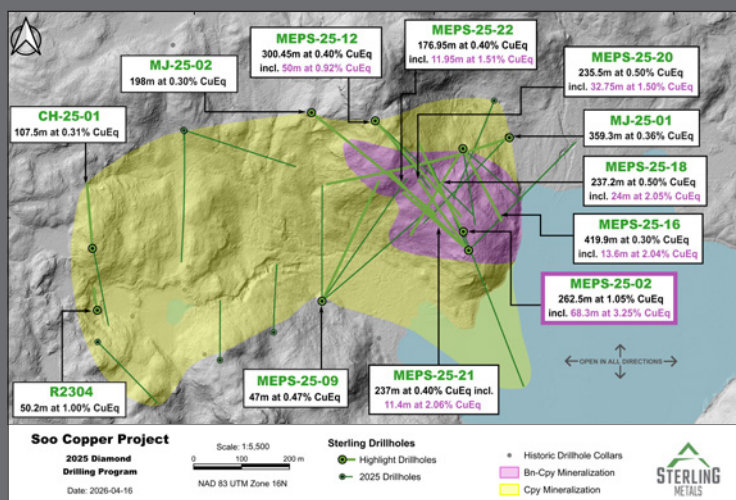
Bornite rich discovery hole grading 68.5m at 3.25% CuEq within 262m at 1.05% CuEq

INFRASTRUCTURE

20km from rail and major highway; 1hr north of Port of Sault Ste. Marie

JURISDICTION

Ontario, Canada – top-tier critical-metals jurisdiction

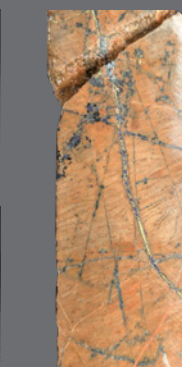


2026 20,000m drill program underway

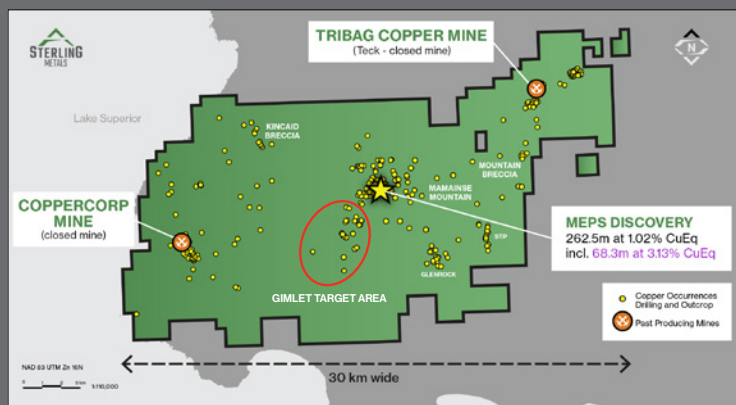


MEPS-25-02: 219.85 m, Bornite-chalcopyrite-gold, 23.1% Cu, 196 g/t Au, 168 g/t Ag over 0.6 m

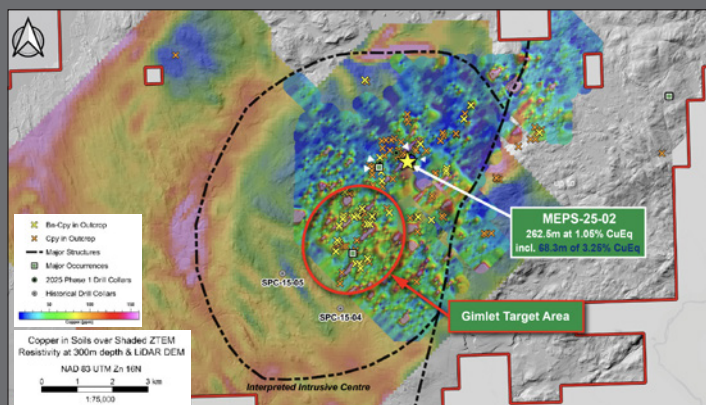
MEPS-25-02: 220.75 m, Bornite-chalcopyrite, 33% Cu, 0.342 g/t Au, 210 g/t Ag over 0.55 m



216.2m, chalcopyrite and bornite copper mineralization in GFP porphyry, 0.847% Cu, 0.054g/t Au and 7.1g/t Ag over 0.8 m



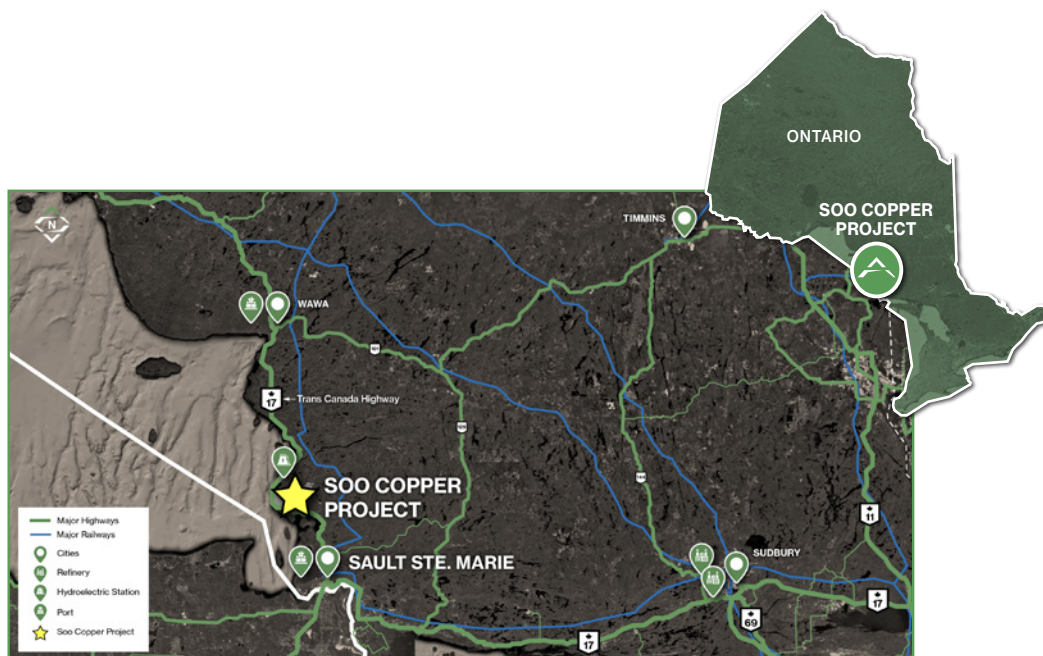
Soo Copper - 30 km copper mineral system



2025 Exploration Program Confirms Discovery and Regional-Scale Potential

CANADA ADVANTAGE

- ✔ **Established infrastructure:**
 Road, power, rail, and port access lower exploration and operating costs.
- ✔ **Federal support is strong:**
 Prime Minister Mark Carney has identified copper as a key strategic asset, aligning the project with national priorities.
- ✔ **Provincial backing is clear:**
 Premier Doug Ford is committed to unlocking Ontario's critical mineral supply chains and supporting the mining community in Sault Ste. Marie.



EXCEPTIONAL TRACK RECORD

BOARD OF DIRECTORS

Mark Goodman Chairman
 Mathew Wilson Director
 Stephen Keith Director
 Dr. Stephen Piercey Technical Advisor
 Richard Patricio Advisor
 Mark Raguz Advisor

MANAGEMENT

Mathew Wilson CEO
 Dennis Logan CFO
 Dr. Neil O'Brien Chief Geologist
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HISTORICAL HIGHLIGHTS NOTES:

¹ Drill result reported by Talon Metals: Talon Metals Reports Record Assays From Historic Tamarack Discovery Grading 57.76% Copper Equivalent Or 28.88% Nickel Equivalent Over 34.9 Combined Meters - Talon Metals Corp.
² As reported in the Technical Report entitled "NI-43101 Technical Report on the Eagle Mine, Michigan, USA", dated December 31, 2022, prepared by WSP Goldstar.
³ Paul Brandes - Geology of the Keweenaw Peninsula, Michigan.
⁴ Perello J., Silltoe R.H., and Creaser R.A., 2020, Mesoproterozoic porphyry copper mineralization at Mamainse Point, Ontario, Canada in the context of Midcontinent rift metallogeny, Ore Geology Reviews 127.
 This estimate is a "historical estimate" as defined under NI 43-101. A Qualified Person has not done sufficient work to classify the historical estimate as current mineral resources and Sterling Metals is not treating the historical estimate as current mineral resources.

CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION

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STOCK PERFORMANCE



CAPITAL STRUCTURE

Share Price (April 16, 2026)	C\$1.46
52-Week Low/High	C\$0.24 - C\$3.06
Basic Shares Outstanding ¹	45.9M
Options ²	1.9M
Warrants ³	8.8M
RSUs	1.3M
FD Shares Outstanding	58.0M
Basic Market Capitalization	C\$67.01M
Cash & Cash equivalents (Sept. 30, 2025)	-C\$2.0M
Subsequent Financing (Completed Nov. 25, 2025)	-C\$14.0M
Debt	None

1. Based on public disclosure as of September 30, 2025, and includes the private placement completed on November 26, 2025, consisting of 5,244,517 units and 2,666,662 flow-through units.
 2. Based on public disclosure as of September 30, 2025, with an average exercise price of \$0.40.
 3. Includes existing warrants: 2,966,000 warrants and 30,000 broker warrants at \$0.40 expiring March 25, 2027; 1,655,362 warrant and 167,915 broker warrants at \$0.50 expiring July 25, 2027. Also includes 2,622,258 warrants and 1,333,331 warrants at \$3.00 issued under the private placement completed November 26, 2025 expiring November 25, 2027.